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SURFACE TRANSPORTATION BOARD

lgitomer@bjllp com

LOUIS E GITOMER OF COUNSEL (202) 466-6532

February 8, 2001

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of January 31, 2001. The primary document to which this is connected is recorded under Recordation No. 17771. We request that one copy of this document be recorded under Recordation No. 17771-C.

The name and address of the party to the Release of Lien is:

Secured Party:

Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A. 40 NE Loop 410, Suite 301 San Antonio, TX 78216

A description of the equipment covered by the Release of Lien consists of three GP-7 locomotives numbered GSWR 2127, 2160, and 2176; four GP-9 locomotives numbered MMRR 5967 (renumbered to CBNS 5967), MMRR 177 (renumbered to CBNS 177), MMRR 179 (renumbered to CBNS 179), numbered MMRR 180 (renumbered to CBNS 180); and one slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

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Honorable Vernon A. Williams February 8, 2001 Page 2

A fee of \$27.00 is enclosed. Please return the original to:

Louis E. Gıtomer Of Counsel Ball Janik LLP Suite 225 1455 F Street, N.W. Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A., 40 NE Loop 410, Suite 301, San Antonio, TX 78216, covering three GP-7 locomotives numbered GSWR 2127, 2160, and 2176; four GP-9 locomotives numbered MMRR 5967 (renumbered to CBNS 5967), MMRR 177 (renumbered to CBNS 177), MMRR 179 (renumbered to CBNS 179), numbered MMRR 180 (renumbered to CBNS 180); and one slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

Louis E. Gitomer

Enclosures

RECORDATION NO. 1777/-CFILED

FEB 8 '01

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RELEASE OF LIEN

SURFACE TRANSPORTATION BOARD

The undersigned, Wells Fargo Bank of Texas, N.A., ("Bank"), formerly First Interstate Bank of Texas, N.A., is the Secured Party described in that certain Commercial Security Agreement dated as of April 8, 1992, executed by RailTex, Inc., a Texas corporation, and recorded at the Interstate Commerce Commission, now known as the Surface Transportation Board, under Recordation Number 17771.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Bank has released and discharged, and by these presents hereby terminates said Commercial Security Agreement, and releases and discharges the property described in the Attachment from all liens held by the Bank created or described in said agreement and any renewals or extensions thereof.

	tachment from all liens held by the Bank created or described enewals or extensions thereof.
Executed as of Janua	ry <u>31,</u> 2001.
	WELLS FARGO BANK OF TEXAS, N.A., formerly FIRST INTERSTATE BANK OF TEXAS, N.A.
	By: Att CM_ Title: VICE PRESIDENT
State of Texas)
County of Bexar) ss.)
On this 31st day of January, 2001, before me, MARCO LONG, the undersigned Notary Public, personally appeared Anthony Freis personally known to me to be the person who executed the within instrument as Vice President, Wells argo tankon behalf of the corporation therein named, and acknowledged to me that the corporation executed it.	
MARGO G LO NOTARY PUB	X OUV I OU

ATTACHMENT

- One GP-7 locomotive numbered GSWR 2160.
- One GP-7 locomotive numbered GSWR 2176.
- One GP-7 locomotive numbered GSWR 2127.
- One GP-9 locomotive numbered MMRR 5967 (renumbered to CBNS 5967).
- One GP-9 locomotive numbered MMRR 177 (renumbered to CBNS 177).
- One GP-9 locomotive numbered MMRR 179 (renumbered to CBNS 179).
- One GP-9 locomotive numbered MMRR 180 (renumbered to CBNS 180).
- One Slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of January 31, 2001 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Louis E. Gitomer

February 8, 2001